

COUNSELING COMPLETION CHECKLIST

Please bring (X) items **PRE-COPIED** for one on one appointment

- Please bring paper copies of all information.
- Please, no double sided copies.
- NCALL does not have a public computer for you to access your documents electronically.
- Please note that it is your sole responsibility to ensure that you bring all of the documentation listed below. *Thank you in advance for your cooperation and understanding.*

1. Proof of Income:
1 month's worth of Most Recent Pay stubs
Child Support/Alimony
SSI/Disability Award Letter
2. Three years Federal taxes (1040's w/all schedules) **and** W-2s
3. Most Recent Bank Statement
4. Credit Report-Tri Merge (from the lender with credit scores)
5. Projected Budget Form (will complete during 1 on 1)
6. Seller's Disclosure
7. Sales Contract/Agreement of Sale (signed by all parties) w/any addendum
8. Home Inspection (if applicable)
9. Universal Residential Loan Application (Fannie Mae Form 1003)
10. Loan Estimate
11. Realtor's Name & Phone Number _____
Real Estate Company Name _____
12. Lender's Name _____
Loan Officer's Name _____
Processor's Name & Phone Number _____
13. Attorney's Name & Phone & Fax Number, Company & Address

14. Letter of Commitment/Loan Approval Letter
15. Government Issued Picture Identification
16. Closing Disclosure



Date Due to Settle _____